QuickFlora Integration With QuickBooks

(via TPI)(Desktop/Online)

We use a trusted and supported module from Bay State Consulting called TPI. We support both the Windows QB desktop and online versions (not MAC versions).

https://www.transactionpro.com

PLEASE NOTE: *Our staff is only permitted to provide technical support to assist you with the proper set up, but they are **not allowed** to provide accounting support. Please consult with your CPA directly to verify all settings are correct before using this module in a live environment.*

Based upon your QuickBooks version you will need to sign up for a TPI subscription accordingly. TPI charges one time for the desktop license and/or monthly subscription for QuickBooks online version.

There is a one time $3,500 set up fee on the QuickFlora end to help get this TPI module set up, configured and tested to sync your GL proplery. (This includes your one time $299 fee for TPI Online).

Following are the requirements to get QB and QF integration configurations:

1) Define all your GL accounts: You will need to define all your GL accounts in your Quickflora Systems. You can follow the process detailed here on this link http://www.quickfloramanual.com/info.aspx?ID=53.

   Alternatively you can send us all your GL accounts in the specified format excel sheet and We can import them for you. Here is the link to the template: http://quickfloramanual.com/GLAccountsTemplate.xlsx

Once you finish updating the template, please email a copy to support@quickflora.com.

2) Provide us the default GL accounts for various accounting heads. Please download the spreadsheet from the link and fill up each sheet.
http://quickfloramanual.com/Default_GL_Accounts.xlsx

Once you send us the above file(s) to support@quickflora.com, we will configure your Quickflora system to integrate with QuickBooks via TPI. After that the process of exporting transactions from Quickflora and import in QuickBooks is as follows:
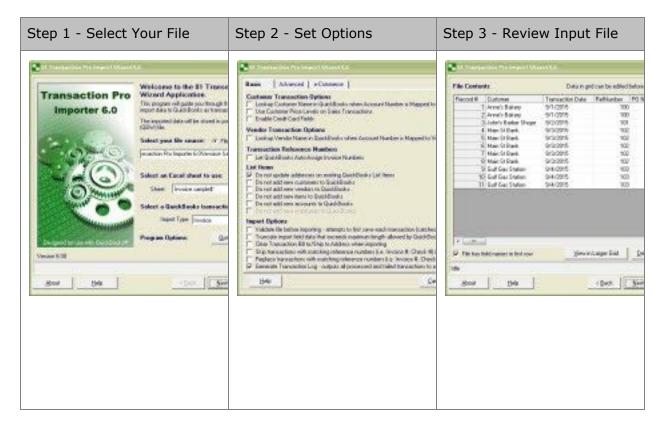
TPI Export and Import Process

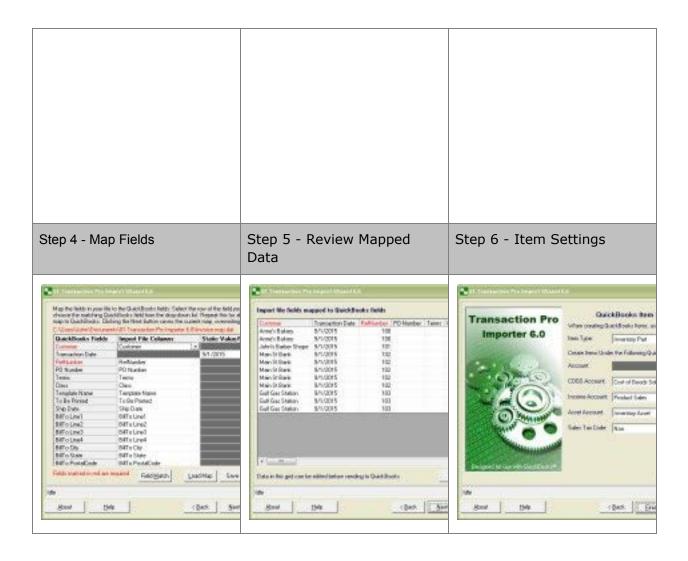## Export Transactions Form Quickflora:

1) For import in QB Desktop http://www.quickfloramanual.com/info.aspx?ID=52.
2) For import in QB online http://www.quickfloramanual.com/info.aspx?ID=52.

Import Transactions in QuickBooks:

1) For QB Desktop using TPI (Transaction Pro Importer):

Step 1 - Select Your File	Step 2 - Set Options	Step 3 - Review Input File

Step 4 - Map Fields	Step 5 - Review Mapped Data	Step 6 - Item Settings

2) For QB online using (TPI) Transaction Pro Importer on the link:
https://importer.transactionpro.com/Importer/TransactionProImporter.aspx

For any further questions please email us at support@quickflora.com

NOTE: Any custom change requests beyond the items listed above will be billed at a $75/hour rate on any new implementation.

We do also offer accounting transition support with a CPA at a preferred rate of $50/hour if needed.